

# **Schedule 151-1**

# **METRO COMMUNITY COLLEGE FOUNDATION**

**October 25, 2017**

Nebraska Records Management Division  
3242 Salt Creek Circle  
Lincoln, NE 68504  
(402) 471-2559

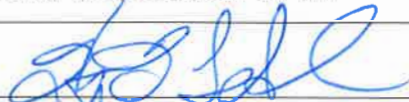
**REQUEST FOR APPROVAL  
OF RECORDS RETENTION  
AND DISPOSITION SCHEDULE**

SCHEDULE	<b>151-1</b>
AGENCY, BOARD OR COMMISSION	<b>METRO COMMUNITY COLLEGE</b>
DIVISION, BUREAU OR OTHER UNIT	<b>FOUNDATION</b>
	<b>NEW</b>

**TO: STATE RECORDS ADMINISTRATOR  
STATE OF NEBRASKA**

**PART I – AGENCY STATEMENT:**

In accordance with Section 84-1212.01, R.R.S. 1943, approval of the attached records retention and disposition schedule by the State Records Administrator is hereby requested. Retention periods and dispositions have been recommended by this agency after a careful evaluation of all factors listed in Section 84-1212.01, R.R.S. 1943.

SIGNATURE 	
TITLE <i>President of MCC Foundation</i>	DATE <i>8/11/17</i>

**PART II – APPROVAL OF STATE ARCHIVES:**

The attached schedule has been analyzed, all archival and historical material has been properly identified, no disposition except by transfer to the State Archives has been recommended for such material, and this schedule is approved as submitted.

SIGNATURE 	DATE <i>10/17/2017</i>
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**PART III – APPROVAL OF AUDITOR OF PUBLIC ACCOUNTS:**

The attached schedule has been reviewed, all audit material has been properly identified, and this schedule is approved as submitted.

SIGNATURE 	DATE <i>10/24/17</i>
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**PART IV – APPROVAL OF STATE RECORDS ADMINISTRATOR:**

The attached schedule has been reviewed in accordance with Section 84-1212.01, R.R.S. 1943, and is approved as submitted.

SIGNATURE 	DATE <i>10/25/17</i>
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## **INSTRUCTIONS FOR USING THIS SCHEDULE**

Records retention and disposition schedules are designed to serve as your records management guideline for storing and disposing of agency records, **regardless of the media on which they reside**, including paper, microfilm, diskettes, optical disks, CDs, DVDs, servers, computer hard drives, etc. This schedule was written specifically for records unique to your office and the Local Agencies General Records Schedule #24 contains those records common to most local government agencies. This retention schedule, which is approved by the State Records Administrator, provides your only ongoing authority to dispose of records. Listed below are some basic procedures to follow when applying this schedule.

### **DISPOSING OF RECORDS**

1. Check your schedules to see what the retention period is. Note: Your agency's unique schedule will take precedence over General Records Schedule #24 for any items which have differences in retention requirements.
2. Dispose of records that have met their retention periods. Unless there is pending or on going, legal action, records request, or audit.
3. For records requiring a review of, or transfer to the **NE State Historical Society (State Archives)**, your agency is required to contact the State Archives to negotiate the transfer. Additionally, **once the records are accessioned into their collection, they become the property of the State Archives**. The State Archives may remove selected records in accordance with standard archival practices to ensure efficient access, organization and enduring historical value (Nebr. Rev. Stat. §82-107). Please contact their office by calling (402) 471-4783.
4. Complete a Records Disposition Report for the records you dispose. The Records Disposition Report form is located on the Secretary of State Records Management website. [https://appengine.egov.com/apps/ne/sos\\_records\\_disposition\\_report](https://appengine.egov.com/apps/ne/sos_records_disposition_report). This report establishes that the destruction was performed in your normal course of business.

### **NON-SCHEDULED RECORDS**

Contact a Records Management Specialist in Records Management to see whether the records will fit under an item already on the schedule. If they do not, they must be retained until they are added to the next revision of your schedule.

### **SCHEDULE UPDATE**

It is the responsibility of each agency to periodically update their schedule. A Records Management Specialist in Records Management can assist you with the schedule update, which may involve adding new records series and making revisions to existing items. Keeping your schedule current will ensure you have the ongoing authority to discard records when their useful life has ended.

### **QUESTIONS**

If you have any questions about these procedures, please contact your agency Records Officer or the Records Management Specialist in Records Management. They will help you with any questions the schedule may present, including: transferring records to the State Records Center or microfilming records, scanning records, etc.

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**SCHEDULE 151-1**  
**METRO COMMUNITY COLLEGE**  
**FOUNDATION**  
**October 25, 2017**

Retention requirements are for all records, regardless of the media on which they reside, unless otherwise noted.

NEW

ITEM NUMBER	RECORD TITLE	DESCRIPTION/EXAMPLES	RETENTION	REFERENCE/COMMENTS
151-1-1	<b>FOUNDATION - ADMINISTRATIVE - BOARD OF DIRECTORS</b>	May include but not limited to: official meeting minutes, oaths of office, resolutions, board packets and/or other related documentation/ correspondence and warrant records (registers, logs of warrants issued by the board, warrant cancellation requests, request memoranda, photocopies of checks, redeemed/cancelled/ voided warrants and any supporting/related documentation).	<b>Transfer to College Archives; permanent</b>	•Office of Record-MCC Foundation
151-1-2	<b>FOUNDATION - ADMINISTRATIVE - PUBLICATION FILES</b>	May be used to document the activities of the office for educational or information purposes, or to communicate programs, policies and events. May include but not limited to: background material, art work, drafts, prints, flats and final publications produced by individual offices, including student publications.	<b>ORIGINAL ART WORK:</b> No longer of reference value <b>FINAL PUBLICATIONS:</b> Transfer to College Archives; permanent <b>ALL OTHER RECORDS:</b> 2 years <b>ANNUAL AND FINANCIAL/FISCAL FOUNDATION REPORTS:</b> Deposit 4 copies with the NE Publication Clearinghouse	•Office of Record-MCC Foundation •Neb. Rev. Stat. §51-411 to 51-418
151-1-3	<b>FOUNDATION - FINANCIAL - ACCOUNTS PAYABLE</b>	May include but not limited to: invoices, vouchers, employee request for funds, discretionary fund requests, student emergency requests and other documents related to payment of bills by the agency.	<b>7 years or maximum of 10 years if no audit has been performed</b>	•Office of Record-MCC Foundation
151-1-4	<b>FOUNDATION - FINANCIAL - ANNUAL FINANCIAL REPORTS</b>	May include but not limited to: transmittal cover sheets, combined balance sheets, combined statement of revenues and expenditures, changes in fund balance, notes to financial statements, exhibits such as adjustments to the accounting data, cash flow analysis, other documents supporting statement amounts and notes.	<b>Transfer to College Archives; permanent</b>	•Office of Record-MCC Foundation
151-1-5	<b>FOUNDATION - FINANCIAL - AUDIT REPORTS</b>	May include but not limited to: audit reports, supporting documentation, agency comments related documentation or correspondence.	<b>FINAL AUDIT REPORT AND MCC FOUNDATION RESPONSE:</b> Transfer to College Archives; permanent <b>GRANT FUND AUDIT REPORTS:</b> 7 years or as required by the grant (whichever is later) <b>ALL OTHER RECORDS:</b> 10 years	•Office of Record-MCC Foundation

ITEM NUMBER	RECORD TITLE	DESCRIPTION/EXAMPLES	RETENTION	REFERENCE/COMMENTS
151-1-6	FOUNDATION - GRANTS	Records that document the application, evaluation, award, administration, monitoring and status of grants which may come from federal or state governments or foundations and other private funding sources. May include but not limited to: applications, proposals, activities, budgets, award notification, grant evaluations, reports, project plans, expenditure reports, related correspondence and documentation.	<b>AWARDED:</b> 5 years after final expenditure report date of submission or as required by grant or program (whichever is later) <b>NON-AWARDED:</b> When no longer of reference value	•Office of Record-MCC Foundation
151-1-7	FOUNDATION - STUDENT - SCHOLARSHIP RECIPIENTS	Students apply for scholarships through an online process. Applications are kept on a secure server.	<b>APPLICATIONS:</b> Store on student management system; 5 years after the end of the award year <b>AWARDS:</b> Store on student management system; permanent	•Office of Record-MCC Foundation